



**BENEFICIAL OWNERSHIP ADDENDUM**

**Account Number:** \_\_\_\_\_

This addendum should be used when there are one or more legal entities which own 25% or more of the legal entity customer opening this account.

Legal Entity that has Ownership in the Customer seeking to open the account:	
% Ownership in Customer Opening the Account:	

Provide the following information for each individual, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, owns 25% or more of the equity interests of the legal entity listed above. *(If no individual meets this definition, please write "Not Applicable")*.

<i>Bank Use</i>	<b>Name</b>	<b>Date of Birth</b>	<b>Physical Address</b>	<b>Social Security Number*</b>

*\*For Non-U.S. Persons, please include a passport number and country of issuance or other similar identification. In lieu of a passport number, Non-U.S. Person may also provide an alien identification card or other government issued document evidencing nationality or residence and bearing a photograph or similar safeguard.*

Are any of the individuals listed above also owners in the legal entity opening the account?  Yes  No

If you answered Yes, please comment on whether any of the individuals listed above own, in the aggregate, 25% or more of the legal entity opening the account: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



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If this box is checked, additional pages are attached. Number of additional pages: \_\_\_\_\_

I, \_\_\_\_\_, hereby certify, to the best of my knowledge, that the information provided above is complete and correct. If the beneficial ownership information should change, we agree to promptly notify the bank of the change.

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_